

Choosing a Financial Institution

When looking for a financial institution , bring this checklist with you. Below are some questions that will help you determine which financial institution is right for you.

	Financial Institution A	Financial Institution B	Financial Institution C
Name of Institution			
Does it offer the services I need:			
Basic Checking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Savings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Credit Card	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Auto Loan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home Mortgage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Debt Counseling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
What are the fees and costs?			
Minimum balance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Charge per check	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Monthly fee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bounced Check	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is the Bank convenient?			
To my home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
To work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hours	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Does it have ATMs			
How many	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
What network	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
What are the fees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are the employees helpful?			
Do they speak my language?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Friendly attitude	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are they helpful?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is there a local credit union I can join?			