

BUDGETING ACTIVITY SHEET: Financial Goal Setting

Total Cost	Current Savings	Savings Needed	Number of savings months	How many pay periods?	How much per pay period?
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(How much item costs)	(Amount, if any, that you have saved now)	(Total cost minus current savings)	(How long will you save?)	(If you're paid every 2 weeks, multiply months by 2)	(Divide savings needed by # of pay periods)
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SHORT-TERM GOALS

Example: Purchase car	\$4,000	\$300	\$3,700	24	52	\$ 71.15
1						
2						
3						
Total for Short-Term Savings						\$

LONG-TERM GOALS

1						
2						
3						
Total for Short-Term Savings						\$
TOTAL SAVINGS						\$